



TKE Simple House Savings Plan

- Carefully complete, sign this application mail and your initial \$300.00 minimum check
- Initial deposit must be attached to this document check must be made out to Tau Kappa Epsilon

SAVINGS REGISTRATION (REQUIRED)

Chapter Information

Chapter Name

Current Chapter House Street Address

City/State/Zip

() _____
Chapter Phone Number

() _____
Chapter President Phone Number

Chapter Treasurer Phone Number

Date of Charter

Financials

\$ _____
Estimated Yearly Contributions (Savings Plan)

\$ _____
Estimated Savings Goal

Does the chapter operate with a budget?

YES []

NO []

Does the chapter use a third party billing service?

YES []

NO []

Terms of Agreement

- This savings account is for the sole purpose of saving money for housing related items.
- Acceptable uses include, but may not be limited to: the creation of a housing corporation, home improvement expenses, Down payment assistance, etc.
- These are the funds of _____ Chapter and not those of Tau Kappa Epsilon International fraternity.
- The funds will be recorded as an asset & liability with the OGC, and will be maintained as an asset on the chapter's internal statement of financial position.
- Qualifying chapters must meet the these requirements: 1. Recognized by the Offices of the Grand Chapter as a chapter. 2. Recognized by the University as a Chapter. 3. No Established Housing Corporation.
- If the chapter dissolves the money will go into a chapter escrow account with all other chapter assets.
- The money in the savings may only be transferred to chapter affiliated Housing Corporation or BOA.
- Withdrawals must be submitted for approval to the Offices of the Grand Chapter

Signatures Required

_____/_____
Chapter President Printed Name

_____/_____
Chapter Treasurer Printed Name

_____/_____
BOA Chair Printed Name

_____/_____/_____
Date Signed